

ANCHOR GROUP LIMITED (formerly Andotorque Investments Proprietary Limited)

(Incorporated in the Republic of South Africa) (Registration number 2009/005413/06) ("Anchor" or "the Company")

RENEWAL OF CAUTIONARY ANNOUNCEMENT

Further to the renewal of cautionary announcement last published on 19 August 2015, the Company is in advanced discussions regarding a potential acquisition and transaction which could have a material impact on the price at which the Company's securities trade.

Accordingly, shareholders are advised to continue to exercise caution when dealing in the securities of the Company until a further announcement is made.

Johannesburg 30 September 2015

Designated Advisor

Arbor Capital Sponsors Proprietary Limited

