

**ANCHOR GROUP LIMITED**  
**(formerly Andotorque Investments Proprietary Limited)**  
(Incorporated in the Republic of South Africa)  
(Registration number 2009/005413/06)  
("Anchor" or "the Company")  
ISIN Code: ZAE000193389      JSE Code: ACG

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**ANNOUNCEMENT REGARDING THE GENERAL ISSUE OF SHARES FOR CASH AND RENEWAL OF CAUTIONARY ANNOUNCEMENT**

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Shareholders are referred to the announcements dated 17 August 2015 and 18 August 2015, where the Company announced its intention to issue shares for cash by way of a bookbuild process which would close at 17h00 on Tuesday, 18 August 2015.

The Directors of Anchor are pleased to announce that the Company received applications for R1.45 billion and hence investors will receive approximately 17% of their application on a pro rata basis. Accordingly, the Company has raised R255 000 000 and will issue 20 400 000 shares at 1250 cents per share under its general authority to issue shares for cash. The issue price is at a premium to the 30 day Volume-Weighted Average Price ("VWAP") of 1193 cents, being the date that the price of the issue of shares under the general authority was agreed. The funds were raised from a broad range of public investors. Successful qualifying investors will be informed shortly regarding their allocation and provided with payment details.

As mentioned in the announcement dated 17 August 2015 the Company is in negotiations with a number of parties with regards to acquisitions of varying sizes, and until details of these acquisitions are published, shareholders are advised to continue to exercise caution when dealing in the securities of the Company. The above funds, or a portion thereof, will be applied towards the above strategic acquisitions and will be invested in cash and other low-risk alternatives until such time as they are applied to discharge any purchase consideration due for the acquisition/s.

In addition to the information required in terms of paragraph 11.22 of the JSE Listings Requirements, shareholders are advised that this issue would have increased NAV per share from 273c to 393c, based on the last published interim results on 30 June 2015 had the issue taken place on 30 June 2015.

Application will be made for the listing of the 20.4 million new shares following the receipt of the proceeds of the share subscriptions, which will be due by close of business on Wednesday, 26 August 2015. The listing of the shares is expected to be on or about Monday, 31 August 2015.

Johannesburg  
19 August 2015

**Designated Advisor**  
Arbor Capital Sponsors Proprietary Limited

